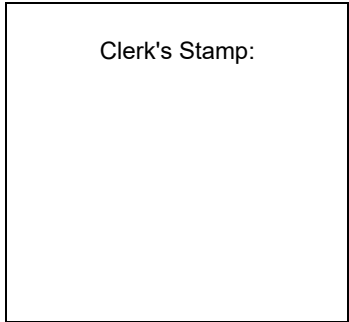


COURT FILE NUMBER 2201-12935  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
PLAINTIFF FORAGE SUBORDINATED DEBT LP III  
RESPONDENTS ENTERRA FEED CORPORATION, ENTERRA FEED US CORPORATION, ENTERRA FEED US SALES CORPORATION, and ENTERRA FEED MARION CORPORATION  
APPLICANT FTI CONSULTING CANADA INC.  
DOCUMENT **ORDER (SEALING ORDER)**



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
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File No.: 0052752.00005

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**DATE ON WHICH ORDER WAS PRONOUNCED: FEBRUARY 13, 2023**  
**LOCATION OF HEARING OR TRIAL: CALGARY, ALBERTA**  
**NAME OF JUDGE WHO MADE THIS ORDER: JUSTICE B.E.C. ROMAINE**

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**UPON** the application (the "**Application**") of FTI Consulting Canada Inc. (the "**Receiver**"), in its capacity as the court-appointed receiver and manager of the undertakings, property and assets of the defendant, Enterra Feed Corporation ("**Enterra**"), in the within proceedings (the "**Receivership Proceedings**"), for an order approving the sale transaction (the "**Transaction**") contemplated by a subscription agreement attached hereto (the "**Agreement**") between Enterra, Forage Subordinated Debt LP III (the "**Purchaser**"), and 2488172 Alberta Ltd. (the "**ResidualCo**"), and attached as Schedule "**B**" hereto, including the reorganization transactions contemplated in Schedule "B" to the Agreement (the "**Reorganization**");

**AND UPON HAVING READ** the Receivership Order dated November 8, 2022 (the “**Receivership Order**”), the First Report of the Receiver, dated February 7, 2023 (the “**First Report**”), the Confidential Supplement to the First Report dated February 7, 2023 (the “**Confidential Supplement**”) and the Affidavit of Service of Joy Mutuku, sworn on February \_\_\_\_, 2023 (the “**Service Affidavit**”), each filed; **AND UPON** hearing counsel for the Purchaser, counsel for the Receiver, and for any other parties who may be present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**SERVICE**

1. The Clerk of the Court is hereby directed to seal the Confidential Supplement of the Receiver on the Court file until the earlier of:
  - (a) an Order of this Court directs that the Confidential Supplement be filed in this Action;
  - (b) February 13, 2024;
  - (c) a sale of the Purchased Shares of Enterra is completed and the Receiver files a Receiver’s Certificate confirmation the completion of the Transaction; or
  - (d) the discharge of the Receiver by this Honourable Court.
2. The Clerk of the Court is hereby directed to seal the Confidential Supplement in an envelope setting out the style of cause in the within proceeding and labelled:

**THIS ENVELOPE CONTAINS A CONFIDENTIAL DOCUMENT. THIS CONFIDENTIAL DOCUMENT IS SEALED ON COURT FILE NO 2201-012935 PURSUANT TO THE ORDER ISSUED BY HONOURABLE JUSTICE B.E.C. ROMAINE ON FEBRUARY 13, 2023. THIS CONFIDENTIAL DOCUMENT IS NOT TO BE ACCESSED BY ANY PERSON UNTIL THE EARLIER OF AN ORDER OF THE COURT DIRECTING THAT THIS CONFIDENTIAL DOCUMENT BE FILED, FEBRUARY 13, 2024, THE FILING OF A RECEIVER'S CERTIFICATE FROM FTI CONSULTING CANADA INC. IN ITS CAPACITY AS RECEIVER OF THE DEBTOR, CONFIRMING THAT THE CONFIDENTIAL DOCUMENT MAY BE FILED, OR THE DISCHARGE OF THE RECEIVER.**

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The Honourable Justice B.E.C. Romaine  
Justice of the Court of King's Bench of Alberta